

New Client Intake

HRA Staff Only			
HRA Staff Initials: Intake Date: Provider:			
ppt Date/Time: Testing Date/Time:			
Name of person requesting the appointment:			
Client Name: Preferred Name:			
Street Address: State: Zip:			
Age: DOB: Gender: □Male □Female □Other:			
Phone: Email:			
How did you hear about clinician / HRA? □ HRA Website □ Insurance Provider □ Psychology Today □ Personal Referral:			
In general terms, the focus of treatment:			
Which clinician are you interested in seeing (if any)?:			
Insurance Information			
Would you like us to bill your insurance? □Yes □No (If yes,please fill out info below.)			
Carrier: Policy Holder:			
DOB: ID#: Group#:			
Have you called your insurance company for authorization? □Yes □No □Not Required			
For Minor Clients Only			
Parent/Guardian Name: Parent/Guardian Name:			
Parent's Status: □Married □Divorced □Separated □Single □Widowed □Other:			
Are both parents aware that treatment has been requested? □Yes □No □Not Sure			

Consent for Payment

I hereby authorize payment of medical benefits through my insurance policy to HRA Psychological Services. I have listed all health plans from which I may receive benefits. I hereby accept responsibility for payment for any services provided to me that are not covered by my insurance.

I agree to pay all copayments, coinsurance, and deductibles at the time services are rendered. I also accept responsibility for any missed appointment/late cancellation fees, NSF check fees, and a \$10.00 charge per month on all overdue balances (past 60 days).

I hereby authorize HRA Psychological Services to use and/or disclose my health information which specifically identifies me or that can reasonably be used to identify me to carry out my treatment, payment, and health care operations.

I understand that while this consent is voluntary, if I refuse to sign this consent, HRA Psychological Services can refuse to treat me. I understand this authorization can only be revoked in writing. If I revoke my consent, such revocation will not affect any actions taken by HRA Psychological Services prior to receipt of my revocation.

I further give authorization to run my credit card if I choose to call and pay for services over the phone.

You can review HRA's full financial policies at: hrapsychservices.com/doc/hra-financial-policies.pdf		
Legal Signature of Patient or Patient's Representative	 Date	
Name of Patient (Print)		
Relationship of Representative to Patient		

Signature Form for Acknowledging Receipt of Notice of Privacy Rights

Please read and review our health privacy policies here: hrapsychservices.com/doc/hra-hipaa-rights.pdf

My signature below indicates that I have received the Notice of HRA Psychological Services Policies and Practices to Protect the Privacy of Patient Health Information as required by law		
Legal Signature of Patient or Patient's Representative	 Date	
Relationship of Representative to Patient		
Witness	 Date	