

Agency Evaluation Intake

Person to be	Evaluated:			
Street Address:		City:	State:	Zip:
Age:	_ DOB:	Gender: □Male □Femal	e □Other:	
Phone:		Email:		
Do they have	the ability to read/write w	vithout assistance? □Yes □	□No Reading D	isability? □Yes □No
Purpose of E	valuation: □Mental Status	s □Parent Clinical Eval	(please provi	de details below)
Why is agend	cy involved?			
		□Yes, date:For Minors Only		
Parent/Guar	dian Name	Parent/Guardian N	lame [.]	
Parent's Sta	tus: Married Divorced	d □Separated □Single □	vvidowed 🗆 Oth	er:
Currently livi	ing with: □Parent(s)	□Foster Parent(s) □F	Residential Facili	ty
Name of Fos	ster Parent(s) or Residen	tial Facility (if applicable): _		
Are we evalu	uating a partner/spouse/c	hild of the person? If so na	ame:	
Caseworker r	equesting the appointme	nt:	Case	e / Log#:
Referring Age	ency: □DAB □Samaritas	□BCS □CCWM □WLS	□CPS/DHHS (d	county?)
Caseworkers	'Phone:	Caseworker's Er	nail:	
Billing Agency	y / Caseworker:	Phone:		

Mental Status Evaluation

A mental status evaluation is typically requested by a social service agency when there is a need to assess an individual's overall psychological functioning. Mental status evaluations are conducted for adults, adolescents, and children. The evaluation follows the format typically utilized by the Disability Determination Service. The evaluation involves an extensive clinical interview as well as appropriate psychological testing. The evaluation determines if there are any major psychological or emotional problems; assesses the individual's personality dynamics; and evaluates a potential substance abuse problem. The evaluation can provide information in regard to a person's intellectual functioning. If requested, a full battery of intellectual testing is available (at additional cost). The evaluation provides a mental health diagnosis and specific and practical recommendations for interventions.

Parent Clinical Evaluation

A parent clinical evaluation is requested by a caseworker when an individual's involvement with the social service agency is primarily in regard to parenting. There may be issues of neglect or abuse. The caseworker is primarily interested in learning more about the individual's psychological functioning and how mental health issues may affect or compromise a person's ability to provide a safe environment for children. In addition to a clinical interview, the evaluation gathers data from a variety of psychological testing materials. The evaluation determines if there are any major psychological or emotional problems; assesses the individual's personality dynamics; and evaluates for a potential substance abuse problem. The evaluation may also provide information in regard to a person's intellectual functioning. If requested, a full battery of intellectual testing is available (at additional cost). The psychological report will make recommendations for specific types of interventions, if warranted.

Also please note:

- Please do not skip any blanks, as all information is very important in the scheduling process.
- In order to properly schedule enough time for testing, we need to know the clients reading and writing ability.
- Please fill out separate intakes for each client that needs an evaluation.